

# TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 326  
FILED, JUNE 23rd. 1966.

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CONSOLIDATED EAST CREST OIL COMPANY LIMITED  
Full corporate name of Company

## AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

TO BE READ IN CONJUNCTION WITH FILING STATEMENT No. 1438 DATED APRIL 26 1966.

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	Item No. 1 of Filing Statement No. 1438 dated April 26, 1966 is amended by adding thereto as sub-item No. 4 the following:  4. The Board of Directors of the company at a meeting duly called and held the 17th day of June, 1966 passed a resolution authorizing the purchase from Royal Canadian Ventures Ltd. of 75,000 shares of the capital stock of Mill City Petroleum Limited in consideration of the sum of \$150,000 at the rate of \$2.00 per share.																					
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	Item No. 20 of Filing Statement No. 1438, dated April 26, 1966, is amended by adding thereto the following information relative to Item No. 1 of this Amending Filing Statement:  Particulars of interlocking Directorate: <table><thead><tr><th>Consolidated East Crest</th><th>Royal Canadian Ventures</th><th>Mill City</th></tr></thead><tbody><tr><td>R. C. Brown</td><td>R. C. Brown</td><td>R. C. Brown</td></tr><tr><td>A. P. Newall, Jr.</td><td>A. P. Newall, Jr.</td><td>A. P. Newall, Jr.</td></tr><tr><td>F. Brown</td><td>F. Brown</td><td>F. Brown</td></tr><tr><td>R. D. Paugh</td><td>-</td><td>R. D. Paugh</td></tr><tr><td>Kathleen Lambert</td><td>-</td><td>-</td></tr><tr><td>-</td><td>-</td><td>A. P. Newall, Jr.</td></tr></tbody></table>	Consolidated East Crest	Royal Canadian Ventures	Mill City	R. C. Brown	R. C. Brown	R. C. Brown	A. P. Newall, Jr.	A. P. Newall, Jr.	A. P. Newall, Jr.	F. Brown	F. Brown	F. Brown	R. D. Paugh	-	R. D. Paugh	Kathleen Lambert	-	-	-	-	A. P. Newall, Jr.
Consolidated East Crest	Royal Canadian Ventures	Mill City																				
R. C. Brown	R. C. Brown	R. C. Brown																				
A. P. Newall, Jr.	A. P. Newall, Jr.	A. P. Newall, Jr.																				
F. Brown	F. Brown	F. Brown																				
R. D. Paugh	-	R. D. Paugh																				
Kathleen Lambert	-	-																				
-	-	A. P. Newall, Jr.																				

DATED June 17, 1966

### CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

CONSOLIDATED EAST CREST OIL COMPANY LIMITED

Frank Brown

*Frank Brown*  
Director

CORPORATE  
SEAL

R. C. Brown

*R. C. Brown*  
Director

### CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

# **FINANCIAL STATEMENT**

CONSOLIDATED EAST CREST OIL COMPANY LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS  
For the eight (8) months ended April 30, 1966

**SOURCE OF FUNDS:**

Cash earnings from operations	\$ 59,159.37
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**APPLICATION OF FUNDS:**

Increase in performance deposits	\$ 500.00
Well development costs	7,371.74
Production and other equipment - net	<u>5,126.88</u>
	<u>12,998.62</u>
Increase in working capital	46,160.75
Working capital at August 31, 1965	<u>139,936.61</u>
WORKING CAPITAL AT APRIL 30, 1966	<u>\$186,097.36</u>

There has been no material change in the affairs of the company to the date of filing Amending Filing Statement.

Approved on behalf of the Board

Funk Brown  
Director

K. C. Brown  
Director